

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2020							
To : Hong Kong Exchanges and	d Clearing Limited						
Name of Issuer No	Name of Issuer Novacon Technology Group Limited						
Date Submitted 01	/06/2020						
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : <u>8635</u> D	escription : Ordinary	Shares					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding n	nonth 10,000,000,000	0.01	100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	0.01	100,000,000				
(2) Stock code : N/A D	Description: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares					
Stock code : N/A	Descrip	otion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)	-				
Balance at close of the	e month				
3. Other Classes of Sl	hares				
Stock code : N/A	Descrip	otion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month				
Increase/(decrease)	-				
Balance at close of the	e month				
Total authorised share (HK\$):	capital at the e	end of th	ie month		00,000,000
II. Movements in Issue	ed Share Capita	al			
	No. of ordi	•		No of preference	
	(1)	((2)	shares	classes of shares
Balance at close of preceding month	400,000,000		N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		√A	N/A	N/A

Balance at close of

the month

400,000,000

N/A

N/A

N/A

Share Options (und	ler Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	N	Movement duri	ng the month			thereto as at close of
approval date (dd/mm/yyyy) and class of shares			0 " 1			the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Adopted on						
29/03/2019						
20/00/2010						
(/ /)						
Ordinary shares	-	-	-	-	-	-
(Note 1)						-
2. N/A						
(/ /)						
shares						
(Note 1)						
2 NI/A						
3. N/A						
shares						
(Note 1)						
,		Tota	l A. (Ordina	ry shares)	Nil	
				ce shares)	N/A	
			`	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu				Nil		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
-	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
· , , , , , , , , , , , , , , , , , , ,						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable) (dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordina	ary shares)	N/A	
			•	ce shares)	N/A	_
			(O	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
Strates (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
		0.	1-1-	issuable (Note 1)	(/ /	١		
1.	Rights issue		tate urrency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
		Si	tato	Class of shares issuable (Note 1)	(/ /			
2.	Open offer		tate urrency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			N/A	N/A
3.	Placing	At price : St	tate urrency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		_ N/A	N/A
								!

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
1			(dd/mm/yyyy)			N/A	N/A

Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy)	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A						
Class of shares N/A			(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) Bassing and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)			(/ /)	<u>N/A</u>	<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)						
Class of shares ————————————————————————————————————			(/ /)		
issuable (Note 1) 9. Capital Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)	N/A	N/A
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /)						
			(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Тур	e of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares			
		issuable (Note 1)			
10. Otl (PI	her ease specify) At price : State currency	Issue and allotment (date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		(Prefer	inary shares ence shares (Other class) N/A	- -
Total	increase / (decrease) in ordinary shares du	ring the month (i.e. Total of	A to E): (1)	Nil
			(2	2)	N/A
	increase / (decrease) in preference shares increase / (decrease) in other classes of sh	,	•		N/A
E):	,				N/A
Capita	se figures should be the same as the releva al").)	int ligures under il above (Movements	ın issuea Si	nare
We hissued	ereby confirm to the best knowledge, inf d by the issuer during the month as set ou shed under rule 17.27A, it has been duly ar as applicable:	t in Part III which has not b	een previou	sly disclose	d in a return
(Note	2)				
(i)	all money due to the listed issuer in resp	ect of the issue of securitie	s has been i	received by	it:
(ii)	all pre-conditions for listing imposed by Stock Exchange of Hong Kong Limited u	the Rules Governing the I	Listing of Se	curities on	
(iii)	all (if any) conditions contained in the securities have been fulfilled;	formal letter granting listing	ng of and pe	ermission to	deal in the
(iv)	all the securities of each class are in all	respects identical (Note 3);			

(V)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal-requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):	
Submit	tted by: <u>Chung Chau Kan</u>
Title:	Executive Director
-	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.